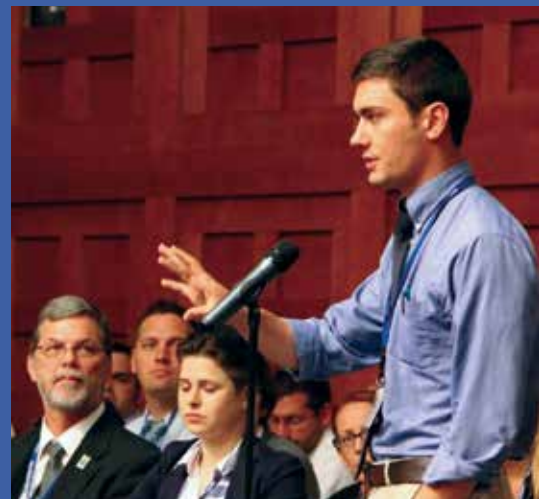
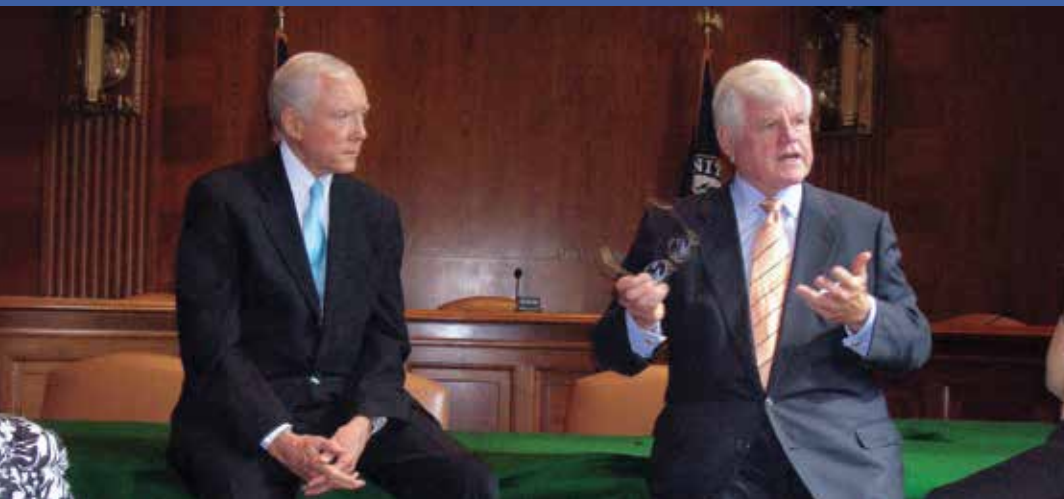


30 Years of Impact

2023 Annual Report for FY 2022

JAMES MADISON
MEMORIAL FELLOWSHIP
FOUNDATION

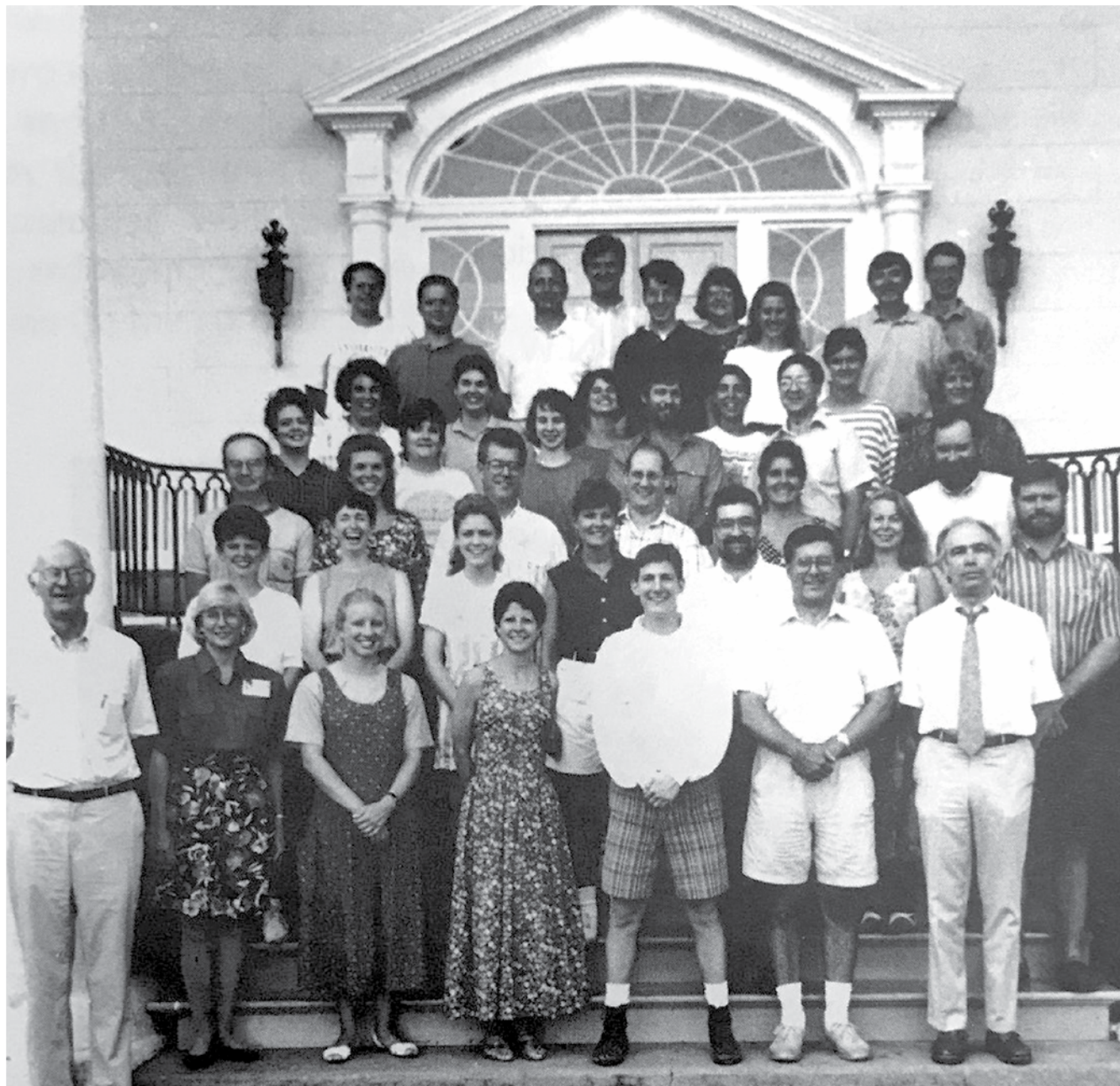






The James Madison Memorial Fellowship Foundation was chartered by the U.S. Congress in 1986 for the purpose of improving teaching about the United States Constitution in secondary schools. Created with the assistance and encouragement of the Bicentennial of the Constitution of the United States, the Foundation began awarding James Madison Fellowships in the spring of 1992. The James Madison Memorial Fellowship Foundation marked the 30th anniversary of awarding James Madison Fellowships during 2022.





The inaugural class of James Madison Fellows, 1992

2023 ANNUAL REPORT FOR FY 2022

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James Madison's home at Montpelier (photo courtesy Ron Cogswell).

A MESSAGE FROM THE PRESIDENT

When the James Madison Memorial Fellowship Foundation was first created by the U.S. Congress in 1986 as part of the Bicentennial of the United States Constitution, there were 31 million young Americans enrolled in K-12 schools. Today there are nearly 50 million. Times have changed. But our mission to promote civic competence, civic responsibility, and the widespread participation of youth in the political and civic life of their communities and the nation hasn't changed. Because they educate our nation's youth, the need to educate secondary school civics teachers at a graduate level on the U.S. Constitution is more important now than at any time in our history.

It is my belief that the U.S. Constitution is the standard that has held our democratic republic together. For us to survive as a nation, our citizenry must acquire civic knowledge, civic skills, and civic mores. The de-emphasis of civic and American history edu-

cation in recent years has made this vital mandate difficult. But, James Madison Fellows have risen to the challenge. James Madison Fellows are citizenship educators, and I couldn't be more proud of the work they have done each and every day in secondary schools in every state, and territory, in the



“As a living memorial to President James Madison, the work of the James Madison Memorial Fellowship Foundation is as important today as it was when we were first established by the U.S. Congress more than 30 years ago.

Lewis F. Larsen
President

nation for the last 30 years.

It has been my privilege to serve as Foundation president since the retirement of our founding president, the late Admiral Paul A. Yost, Jr. As I reflect on the many ways the James Madison Memorial Fellowship Foundation and the James Madison Fellows' community have worked together over the past 30 years, I am both humbled

and proud to lead our tremendous team. In addition, I am pleased with the Foundation's record for being a wise steward in targeting its resources and efforts toward educating the educators who teach our young student-citizens about the history and importance of the U.S. Constitution. We are a

small agency, but we are mighty in our effort and impact.

As a living memorial to President James Madison, the work of the James Madison Memorial Fellowship Foundation is as important today as it was when we were first established by the U.S.

Congress more than 30 years ago. I look forward to what the next 30 years will bring in our mission to create teacher-scholars of the U.S. Constitution.

Sincerely,

A handwritten signature in blue ink that reads "Lewis F. Larsen". The signature is fluid and cursive, with a large initial "L".

Lewis F. Larsen
President

REFLECTIONS ON THE BICENTENNIAL OF THE U.S. CONSTITUTION

Celebrating 30 Years of The James Madison Memorial Fellowship Foundation

By Elizabeth Ray

The James Madison Memorial Fellowship Foundation was established in 1986 as a continuation of the Bicentennial celebration of the United States Constitution. The Commission on the Bicentennial of the United States Constitution was created as an independent advisory commission in September of 1983 to plan and develop appropriate activities to commemorate the bicentennial of the signing of the Constitution. The Commission was officially terminated on December 31, 1991. The Chairman of the Bicentennial Commission, Chief Justice Warren E. Burger, was an advocate of “teaching the teachers” and establishing an educational grant program. The goals of the program were to bring about a better understanding of the U.S. Constitution and its meaning to the everyday lives of Americans; to improve the teaching of the founding of our great nation; and to revive the study of history and civic education throughout our schools.

I started working at the Bicen-

tennial Commission in the spring of 1986 in the support services division. At this point in time, the planning and organizing of nation-wide celebrations and commemoration activities was gearing up. It was a busy and exciting

“I know of no safe depository of the ultimate powers of the society but the people themselves; and if we think them not enlightened enough to exercise their control with a wholesome discretion, the remedy is not to take it from them, but to inform their discretion by education.”

—Thomas Jefferson

phase of growth and outreach to schools, clubs, businesses, and organizations promoting the idea of coming together as one to mark the historic occasion of the 200th anniversary of the U.S. Constitution in September of 1987. The celebration of the Bicentennial of the U.S. Constitution provided a

unique opportunity for Americans to learn about the importance of this document to our nation, and to each individual citizen. It also allowed for the populace to be reminded about how the wisdom and skill of the Founding Fathers, through compromise and consensus, created a political system which safeguards individual freedoms while maintaining a federal republic that provides security with a series of checks and balances and separation of power. It was an honor to work at the Commission and to experience firsthand the impact of educating citizens about the U.S. Constitution. With the downsizing of the Commission after the completion of its program mission, I transitioned to a new position as an administrative assistant at the James Madison Memorial Fellowship Foundation in the fall of 1992.

With the award of the first James Madison Fellowships in 1992, the James Madison Memorial Fellowship Foundation has successfully continued the legacy and mission



President Ronald Reagan at the Bicentennial celebration, Washington D.C. in 1989 (photo: Joseph Sohm).

of “teaching the teachers” in supporting our nation’s best and brightest secondary school educators. The fellowship awards provide support for graduate study that focuses on the U.S. Constitution – its history and contemporary relevance to the practices and policies of democratic government. Each Fellow who completes their fellowship program, joins an elite group of teacher-scholars of the U.S. Constitution. The rigorous requirements of the Fellowship provide the award recipients with the opportunity for in-depth, intellectual, academic learning with some of the nation’s top constitutional professors. It allows them to have the unique experience of strengthening their research, writing, and analytical skills. Fellows gain a deeper understanding of the principles of constitutional government, which they in turn transmit

to their students. Ultimately it is these students, our nation’s future generations, who benefit by learning from secondary school teachers who understand the complexities, legacy, flaws, principles, and history of the U.S. Constitution. The James Madison Memorial Fellowship Foundation, in celebrating 30 years of “teaching the teachers” is the nation’s leading graduate fellowship program and our Fellows; the nation’s leaders in the fields of history, government, and civic education. I feel blessed and honored to have been a part of the James Madison Memorial Fellowship Foundation – its mission in educating our amazing Fellows who truly are the “best of the best” and many of whom I cherish as life-long friends.

A photograph of three men in dark suits and ties, smiling and standing in front of an American flag. The man on the left has grey hair and is wearing a dark blue tie. The man in the center is older, has grey hair, and is wearing a red and blue striped tie. The man on the right has grey hair and is wearing a yellow and blue striped tie. They are all smiling and looking towards the camera. The background is a warm, yellowish-gold color with a faint American flag pattern.

JAMES MADISON MEMORIAL FELLOWSHIP FOUNDATION

BOARD OF TRUSTEES

Celebrating over 30 years of board of trustee members proudly serving the James Madison Memorial Fellowship Foundation. The Foundation is governed by a board of trustees appointed for six-year terms by the president of the United States. The secretary of education serves as an ex officio member. Board membership is evenly divided between political parties, with the exception of federal judiciary members and the secretary of education.

2022 Board of Trustees

The Board of Trustees was awaiting new presidential appointments in 2022.

Federal Judiciary Members

Diane S. Sykes
United States Court of Appeals
for the Seventh Circuit

Terrence G. Berg
United States District Court
Eastern District of Michigan

Public Members

Terrence K. Wright
Delaware

Ex Officio Members

Dr. Miguel A. Cardona
Secretary of Education

Chairs Emeriti

Edward M. Kennedy
U.S. Senator, Massachusetts

John Cornyn
U.S. Senator, Texas

Current and Former Members

U.S. Senators

Edward M. Kennedy (1988–2009)
Orrin G. Hatch (1988–2004)
Benjamin L. Cardin (2010–2016)
John Cornyn (2006–2016)

U.S. Representatives

James R. Olin (1988–1989)
Paul B. Henry (1988–1990)
Norman Sisisky (1990–1996)
Wayne Allard (1992–1996)
Robert C. Scott (2002–2008)
Eric I. Cantor (2002–2008)

Federal Judiciary

Dorothy Wright Nelson (1988–1990)
Frank H. Easterbrook (1988–1994)
Jerre Williams (1991–1993)
Jose Cabranes (1995–2000)
Morris S. Arnold (1995–2003)
James H. Wilkinson (2003–2006)
Diarmuid F. O'Scannlain (2004–2009)
Steven M. Colloton (2006–2012)

Wm. Terrell Hodges (2011–2016)
Terrence Berg (2017–)
Diane S. Sykes (2017–)

Governors

Carroll A. Campbell, Jr. (1989–1993)
George Perdue (2006–2006)
Joe Manchin (2008–2012)

Public Members

Betty S. Murphy (1988–1993)
Delba Winthrop (1988–1989)
Marc Pacheco (1995–2000)
Robert W. Naylor (1991–1995)
Alan Lowy (1996–2001)
David W. Fleming (2003–2007)
Harvey M. Tettlebaum (2008–2012)
John J. Faso (2008–2013)
Terrence K. Wright (2022–)

Academic Members

Joan R. Challinor (1988–1994)
Lance Banning (1988–1991)

A.E. Dick Howard (1991–1993)
Elisabeth Griffith (1995–1996)
Louise Stevenson (1995–1999)
John R. Petrocik (2003–2008)
Jay P. Greene (2003–2005)
John C. Stagg (2006–2011)
Pauline Maier (2012–2013)
Drew R. McCoy (2004–2016)
Catherine Allgor (2012–2015)

Secretary of Education (Ex Officio)

Lauro F. Cavoza
Lamar Alexander
Richard W. Riley
Roderick R. Paige
Margaret Spellings
Arne Duncan
John B. King, Jr.
Betsy DeVos
Miguel Cardona

JAMES MADISON MEMORIAL FELLOWSHIP FOUNDATION FOUNDATION STAFF

Lewis F. Larsen
President

Kimberly A. Alldredge
Director for Development

Dr. Jeffry H. Morrison
Director for Academics

Dr. Guy F. Burnett
Director for Education
and Research

Oliver Alwes
Financial Officer

Clare Iglesias
Administrative and
Financial Officer

Dr. Sheila Osbourne
Academic Assistant and
Academic Advising



2022 Summer Institute on the U.S. Constitution Faculty. Pictured: Lewis F. Larsen, Dr. Daniel L. Dreisbach, Dr. Terri D. Halperin, Dr. Guy F. Burnett, Dr. Jeffry H. Morrison, Dr. Kevin R. Hardwick, Dr. Abbylin H. Sellers.

GILDER LEHRMAN 2022

NATIONAL TEACHERS OF THE YEAR



Caitlin Halperin, 2015 (AL)



Lucas George, 2019 (OH)



Traci Schladweiler, 2014 (WY)



Tyler Nice, 2019 (OR)

James Madison
Fellows selected as
**Gilder Lehrman 2022
National History
Teachers of the Year**

JAMES MADISON
MEMORIAL FELLOWSHIP
FOUNDATION



Alise Pape, 2019 (NE)



Mallory Langkau, 2020 (NH)



Amy Palo, 2018 (PA)



Colin Donovan, 2019 (ID)

SUMMER INSTITUTE ON THE CONSTITUTION SELECTION COMMITTEE

The James Madison Memorial Fellowship Foundation celebrated 30 years of awarding James Madison Fellowships in 2022. The James Madison Fellowship application is highly selective and requires an extensive online assessment, essays, and letters of recommendation. Applicants go through a rigorous evaluation and selection process by an independent selection committee made up of political science professors and distinguished James Madison Fellow alumni.

Dr. Nathan Blank
Professor of Political Science
Casper College

Mr. Richard Vanden Bosch
2003 James Madison Fellow
Civics Teacher, California

Mr. Emmitt Glynn
2008 James Madison Fellow
Civics Teacher, Louisiana

Dr. J. Michael Hoffpauir
Professor of Civic and Economic Thought
Arizona State University

Mr. Tom O'Hare
2000 James Madison Fellow
Civics Teacher, South Carolina

Dr. Elizabeth Osborn
1995 James Madison Fellow
Civics Teacher, Indiana

Dr. Kimberly Pace
Assistant Professor of Political Science
University of Alaska Anchorage

Dr. Abbylin Sellers
Associate Professor of American Politics
Azusa Pacific University

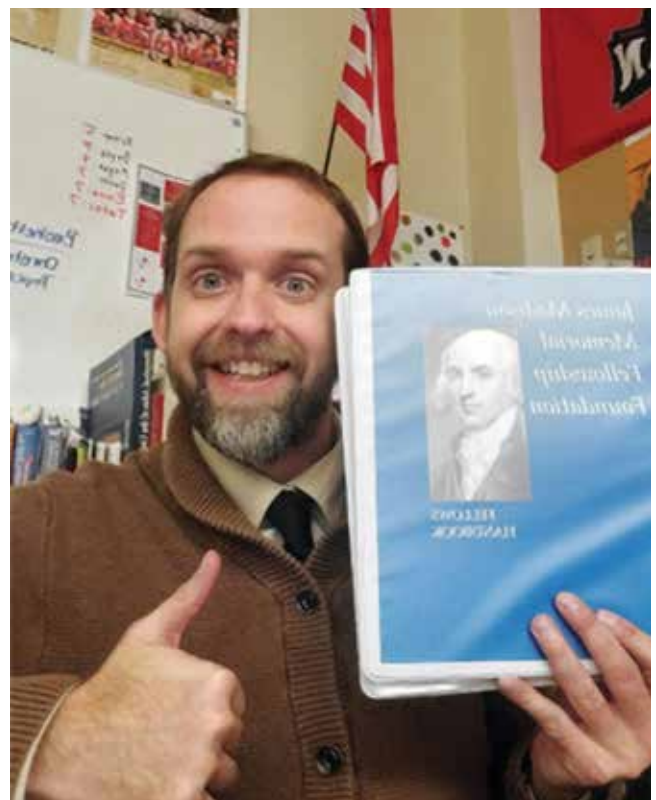
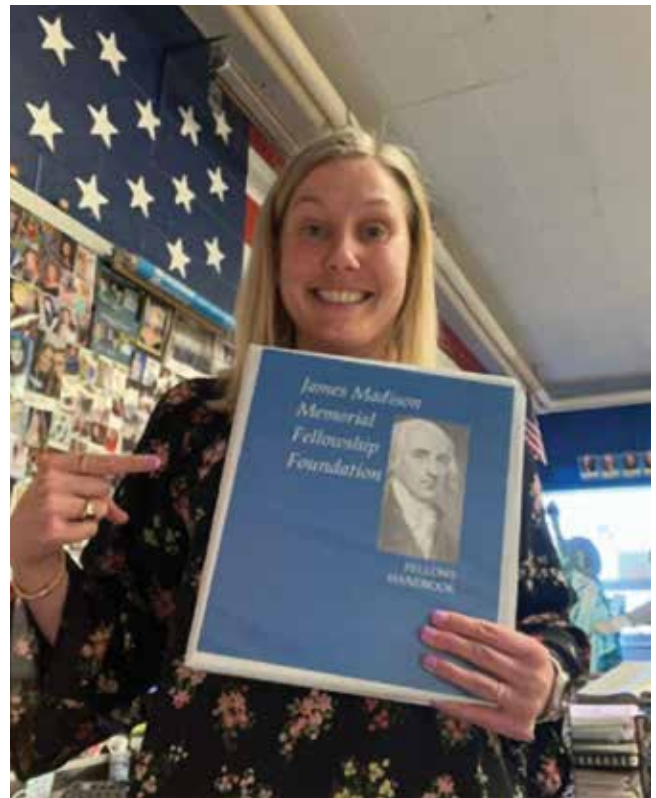
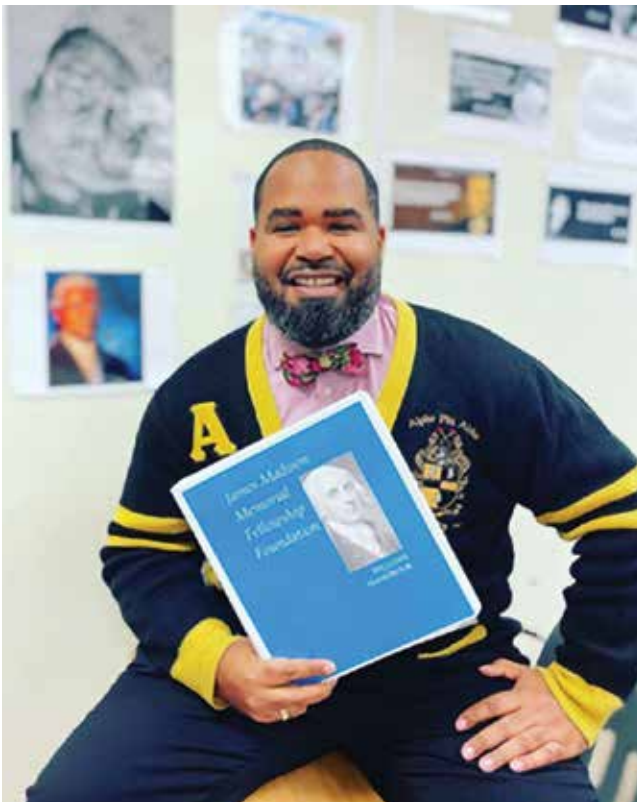
Mr. David Seiter
1992 James Madison Fellow
Civics Teacher, Utah

Ms. Theresa Silvester
2008 James Madison Fellow
Civics Teacher, Idaho

Ms. Lisa Smith
2019 James Madison Fellow
Civics Teacher, Texas

Dr. Thomas Vontz
1992 James Madison Fellow
Civics Teacher, Nebraska





JAMES MADISON MEMORIAL FELLOWSHIP FOUNDATION FELLOWS

CLASS OF 2022



AL Tammy L. Bean



AR Austin J. Taylor



AZ David Lipinski¹



CA Erica Shaw



CA Angel M. Chapman²



CO Lilia A. Overmyer



DC Maureen A. McNicholl



FL Matthew S. Bunch



FL Jason L. Fernandez³



GA Bobbi H. Sauls



HI Lauren N. Morimoto



IA Justin D. Smith



ID Kyle Miyauchi



IL Cristen Chapman



IN Brad Bowditch



KS Bryan Little



KY Michael Jones



LA Simon J. Bowers



MA Phillip Balkus



MD Wyatt Turner⁴



MI Allison D. Burkhardt



MI Jessica Wood⁵



MN Melanie M. Urban



MO Benjamin Smythe



MS James G. Howard



MT Michael L. Herdina



ND Mike Bisenius



ND Gage R. Sitte⁶



NE Myra Popenfoose



NH Katherine A. Bazzell



NJ Brian Tuskan

NJ Dane M. Stephenson⁷

NM David Lindburg



NV Andrew Flagg



NY Melissa Hamilton



OH Scott R. Garapic



OK Jennifer Blevins



OR Jessica R. Colburn



PA Robert F. Marsden

PA Danielle Saint Hilaire⁸

RI Christopher W. Stanley



SC Abigail Fleig



TN Allison Collier



TX Jennifer W. Perez

TX Meagan Estrada Holt⁹

VA Michael Wilken



WA Elizabeth Doughty



WI Melissa Brockman

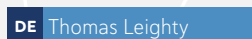


WV Ashley E. Vascik

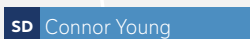


WY Sara M. Miller

Not Pictured



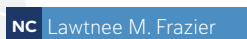
DE Thomas Leighty



SD Connor Young



UT Kiersten G. Holt



NC Lawtnee M. Frazier

1) Admiral Paul A. Yost, Jr.-James Madison Fellowship funded by the James Madison Education Fund, Inc. of Alexandria, VA; 2) Henry Salvatori-James Madison Fellowship endowed by the Henry Salvatori Foundation of Boston, MA; 3) J. Seward Johnson, Jr.-James Madison Fellowship endowed by the Atlantic Foundation of Princeton, NJ; 4) J. Willard and Alice S. Marriott-James Madison Fellowship funded by the J. Willard and Alice S. Marriott Foundation of Bethesda, MD; 5) Lisa and Brian Meer-James Madison Fellowship funded by The Lisa and Brian Meer Foundation of West Bloomfield, MI; 6) 30th Anniversary James Madison Fellows' Fellowship, funded by contributions from James Madison Fellows Alumni; 7) Fairleigh S. Dickinson, Jr.-James Madison Fellowship endowed by the Fairleigh S. Dickinson, Jr. Foundation, Inc. of Roseland, NJ; 8) Frederick Douglass-James Madison Fellowship funded by the Fairleigh S. Dickinson, Jr. Foundation, Inc. of Roseland, NJ; 9) Frederick Douglass-James Madison Fellowship funded by the Sumner's Foundation of Irving, TX.

A photograph of a woman with blonde hair and glasses, wearing a light purple shirt, standing at a wooden podium and speaking into a microphone. She is facing an audience of people seated in rows of chairs. The room has a wood-paneled wall behind her, and an American flag stands to her left. The text 'SUMMER INSTITUTE ON THE U.S. CONSTITUTION' is overlaid in large white letters across the middle of the image.

SUMMER INSTITUTE ON THE U.S. CONSTITUTION

Since 1993, the James Madison Memorial Fellowship Foundation's Summer Institute on the U.S. Constitution has brought James Madison Fellows from each of the 50 states, the District of Columbia, the Commonwealth of Puerto Rico, and the nation's island and trust territories to Washington, D.C. each summer. The Summer Institute on the U.S. Constitution is an intensive, fully funded, six-credit graduate school course with credits granted by Georgetown University.

Positioned at the crossroads of the Founding Era colonies, the Summer Institute on the U.S. Constitution was created to: (1) Improve civics teachers' understanding of American Constitutionalism and government; (2) Enhance teaching and research about the U.S. Constitution using original source documents; (3) Provide resources to civics teachers that they can share with their students, and other civics teachers

through curriculum development; (4) Integrating civics teachers into a network of constitutional scholarship and discussion. The Summer Institute on the U.S. Constitution aims to improve understanding and teaching of constitutional ideals in every school in the nation.

The Summer Institute on the U.S. Constitution is the four-week "in-residence" phase of the James Madison Fellowship following the Fellows' completion of two graduate semesters in their home state, or online, universities. During their four weeks in Washington, D.C., James Madison Fellows engage in diverse readings of classic and primary works of American constitutionalism. Fellows explore scholarly approaches to these documents through daily lectures, professor-led discussion groups, research, and writing. Fellows also visit historic sites directly tied to the U.S. Constitution such as Independence





Above: James Madison Fellows with U.S. Supreme Court Justice Amy Coney Barrett at the U.S. Supreme Court.

Opposite: James Madison Fellows at Independence Hall.



Hall and the U.S. Supreme Court. Through the study of primary source documents, and intellectual exchanges with constitutional scholars and peers, James Madison Fellows acquire new knowledge, and new resources, to share with the secondary school students they teach. The James Madison Memorial Fellowship Foundation provides an academically rigorous course based on the highest standards of scholarship, intellectual objectivity, and civility.

During the 2022 Summer Institute on the U.S. Constitution, James Madison Fellows had the unique opportunity to have a private audience with U.S. Supreme Court Justice Amy Coney Barrett. After brief introductory remarks regarding the role of the Supreme Court in interpreting the

U.S. Constitution, Justice Barrett led a question and answer session where Fellows were able to ask questions regarding the Court and her experience as a Supreme Court Justice.

For the very first time since its founding, the James Madison Foundation's Summer Institute on the U.S. Constitution included a historic site visit to Philadelphia—the birthplace of America. James Madison Fellows got to experience first-hand “the room where it happened” at Independence Hall, where the Declaration of Independence and the U.S. Constitution were both debated and signed. James Madison Fellows further explored the legacy of our nation's founding documents at the Museum of American Revolution and The National Constitution Center.



THE 24TH ANNUAL

AKHIL REED AMAR, JD

STERLING PROFESSOR OF
LAW AND POLITICAL SCIENCE
AT YALE UNIVERSITY

“The Constitution was designed by the rich for the rich? Not really. The document was just what it said it was. A text ordained by the people.”

JAMES MADISON LECTURE

WAS JAMES MADISON TRULY FATHER OF THE CONSTITUTION?

The 24th Annual James Madison Lecture was delivered on July 1, 2022, by Akhil Reed Amar, Sterling Professor of Law and Political Science at Yale University, who addressed the theme “Is James Madison Truly Father of the Constitution?”

In his lecture, Dr. Amar called into question five widespread and interrelated “misunderstandings” or “myths.”

Myth One: James Madison was the Father of the Constitution. In his lecture, Dr. Amar posits that the Father of the Constitution is actually George Washington.

Myth Two: The key essay in the Federalist Papers is James Madison’s essay Federalist No. 10. Challenging that belief, Dr. Amar argues that the key Federalist essays during the ratification era were John Jay’s Federalist No. 2-5, and Alexander Hamilton’s essays Federalist No. 1, and Federalist Nos. 6-8.

Myth Three: The Framers believed in republics but disdained democracy. Dr. Amar posits that despite certain language that appears in Madison’s essay Federalist No. 10, republic and democracy were more synonymous than oppo-



sitional in 1780’s discourse.

Myth Four: The Constitution was indeterminate on, and perhaps supportive of, secession. Dr. Amar argues that George Washington’s “geostrategic Constitution” categorically reputed unilateral state secession.

Myth Five: The Constitution was designed by the rich for the rich. Dr. Amar’s answer? “Not really. The document was just what it said it was. A text ordained by the people.”

The 24th Annual James Madison Lecture was held at Marymount University and broadcast on C-SPAN2 American History T.V. To view the full lecture, visit the James Madison Foundation’s YouTube channel [YouTube.com/@](https://www.youtube.com/@JamesMadisonFoundation)

MadisonFoundation. You can also view the lecture on C-SPAN2.

The James Madison Memorial Fellowship Foundation’s annual James Madison Lecture Series is funded by the Foundation’s non-profit partner The James Madison Education Fund Inc. The lecture is held in conjunction with the Summer Institute on the U.S. Constitution which provides the opportunity for James Madison Fellows to hear directly from the nation’s top experts on the U.S. Constitution. For over 20 years, America’s thought leaders have used the James Madison Lecture to raise topical issues related to the U.S. Constitution and drive debate on significant questions.

2022

JAMES MADISON CONGRESSIONAL FELLOW



The James Madison Memorial Fellowship Foundation was pleased to announce the 2022 Tracy H. Dickenson James Madison Congressional Fellowship was awarded to Ms. April Vos Lobo from Lake Zurich, Illinois. Because she was the 2011 James Madison Fellow from Vermont, and a long-time Vermont resident, she applied to work in the office of Senator Bernie Sanders. Ms. Lobo was ultimately placed with Senator Sanders where she worked during the months of June and July with the Senior Education Policy Advisor to the Senator. She also worked on

the Senate Budget Committee. For her work, she was recognized in a speech recorded in the December 21, 2022 Congressional Record.

Ms. Lobo said that her experience as a Congressional Fellow added “sophistication” to her understanding of the U.S. Constitution. She feels that she will be able to bring her teaching of the U.S. Constitution to the next level because of her first-hand experience with the inner workings of the government. Her increased knowledge and enthusiasm will help her as she creates lessons for the young student-citizens she teaches. Her

experience in Congress, and her staff access to the Library of Congress, also helped prepare her for revising her school district’s unit on the U.S. Constitution. She plans to share her experience, and new-found knowledge, with other civics teachers by giving a talk at an upcoming National Council on Social Studies (NCSS) Annual Conference.

The Tracy H. Dickenson James Madison Congressional Fellowship is funded by a generous grant from the Tracy H. Dickenson Foundation, Inc.

2022

CUBAN JAMES MADISON FELLOW

During the Spring of 2022, the James Madison Memorial Fellowship Foundation was pleased to announce the 2022 Cuban James Madison Fellow, Orlando Luis Pardo Lazo. Mr. Pardo Lazo is from Havana, where he was a Cuban dissident writer, journalist, and artist. He is the author of eight books of fiction, columnist for *Diario de Cuba* (Madrid), *El Nacional* (Caracas) and *Sampsonia Way Magazine*, and the author of the opinion blog *Lunes de Post-Revolución*. He

also edited the Cuban independent digital magazines *Cacharro(s)*, *The Revolution Evening Post*, and *Voces*. Mr. Pardo Lazo has not been able to study or work in Cuba since coming into conflict with the Cuban government over the censoring of his short story collection in 2009. Cuba's secret police subsequently harassed, arrested, and prevented him from leaving Cuba until President Raul Castro reformed Cuba's migratory laws.

Participating in the James Mad-

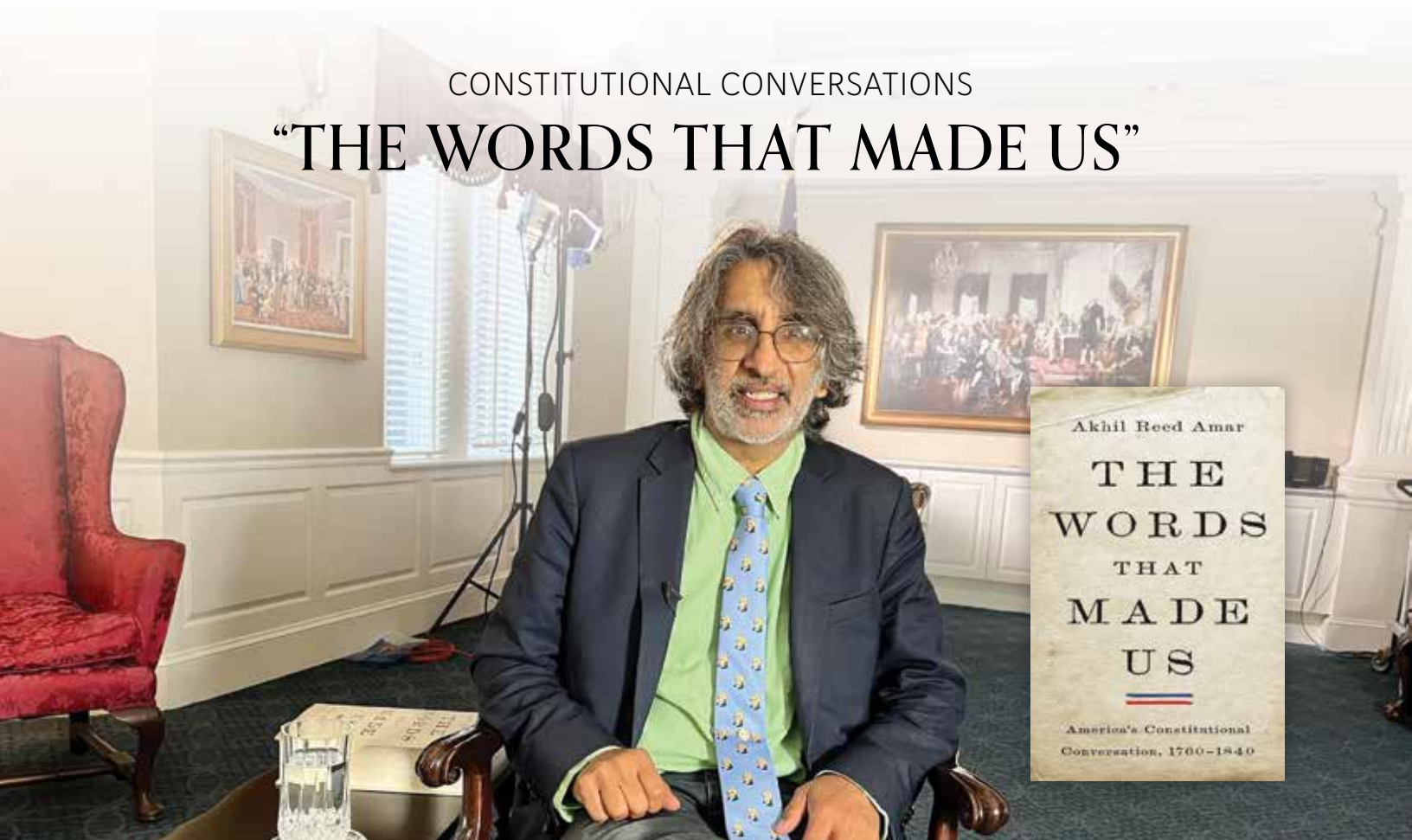
ison Memorial Fellowship Foundation's Summer Institute on the U.S. Constitution, a six-credit graduate course on American constitutionalism, will better able Mr. Pardo Lazo to continue his literary and political activities both in Cuba and in the United States.

The Cuban James Madison Fellowship is funded by a generous endowment from the Fairleigh S. Dickinson, Jr. Foundation, Inc.



CONSTITUTIONAL CONVERSATIONS

“THE WORDS THAT MADE US”



During the summer of 2022, the James Madison Memorial Fellowship Foundation was pleased to host award-winning scholar Dr. Akhil Reed Amar, Sterling Professor of Law and Political Science at Yale University, for a Constitutional Conversation titled “The Words That Made Us.”

In this video, Dr. Jeffry Morrison, Director of Academics at the James Madison Memorial Fellowship Foundation, leads Dr. Amar through a discussion of the most important constitutional question confronted by the early American Republic. Highlights of the conversation include:

- **How the rise of newspapers** played an important role in

spreading ideas, influencing public opinion, and political thought as well as helping to forge a new national identity;

- **How the creation of the U.S. Constitution**, the first written constitution, set a national and international precedent for codifying laws and principles of governance into a written document and voting on them;
- **How written individual state constitutions** played an important role in the development of a framework for a federal government system and the interplay between them;
- **How the Bill of Rights** was critical in ensuring a viable democratic process and in gaining popular

support for the U.S. Constitution;

- The importance, and often-overlooked, significance of **the Northwest Ordinance** for the U.S. Constitution in providing a method for admitting new states to the Union.

Constitutional Conversations are made possible by a generous grant from the Fairleigh S. Dickinson, Jr. Foundation to the James Madison Memorial Fellowship Foundation’s nonprofit partner, the James Madison Education Fund, Inc. Constitutional Conversations, including “The Words That Made Us,” can be found on the James Madison Memorial Fellowship Foundation’s YouTube channel: [YouTube.com/MadisonFoundation](https://www.youtube.com/MadisonFoundation).

JAMES MADISON FELLOWSHIP ALUMNI



Throughout the last 30 years, the James Madison Memorial Fellowship Foundation has awarded James Madison Fellowships to almost 2,000 teacher-scholars of the U.S. Constitution from every state in the nation and many of the nation's island and trust territories. Over the course of their career, a James Madison Fellow teaches approximately 3,700 young student-citizens in their classroom making them a force multiplier for civics education and U.S. Constitutional knowledge.

Working In Every State & Territory in the Nation

MEET THE 30TH ANNIVERSARY JAMES MADISON FELLOWS' FELLOW

Introducing the 30th Anniversary James Madison Fellows' Fellow Gage Sitte from Fargo, North Dakota. Mr. Sitte currently teaches at Northern Cass High School in Hunter, North Dakota. He was excited to learn that his James Madison Fellowship was funded by James Madison Fellows alumni, along with their family and friends, and wishes to share the following: "I want to thank each and every one of you who contributed to the 30th Anniversary James Madison

Fellows' Fellowship Campaign to make this dream of mine a reality. I am thrilled and excited to start this journey to become a better educator to my students on the U.S. Constitution. I look forward to meeting, working, and learning with all of you as we travel this journey together. Again, my deepest appreciation to all of you and the hard work that we continue to do for future generations of civically minded students."



Thank you!

DEVELOPMENT

The James Madison Memorial Fellowship Foundation is grateful for the generosity of our donors whose gifts, through our non-profit partner, The James Madison Education Fund, Inc., provide funds toward our mission of educating civics educators about the U.S. Constitution. In appreciation, we would like to recognize the following donors this year for their

contributions: The Atlantic Foundation, Fairleigh S. Dickinson, Jr. Foundation, Henry J. Salvatori Foundation, Karl and Georgia Martin Sr. Foundation, Lisa and Brian Meer Foundation, Stuart Family Foundation, The Sumners Foundation, Tracy H. Dickinson Foundation, and the J. Willard and Alice S. Marriott Foundation.



FINANCIAL REPORT

AS OF AND FOR THE YEARS
ENDED SEPTEMBER 30, 2022 AND 2021

We are pleased to present the James Madison Memorial Fellowship Foundation's audited 2022 Financial Statement. The James Madison Memorial Fellowship Foundation's fiscal year runs from October 1, 2021, to September 30, 2022.

Visit our website for more details: www.jamesmadison.gov.



Balance Sheet

As Of September 30, 2022 and 2021

	2022	2021
Assets:		
Intragovernmental:		
Fund Balance With Treasury	\$ 2,787,758.39	\$ 2,985,830.44
Investments	37,287,847.15	37,265,745.39
Advances and Prepayments	3,742.00	-
Total Intragovernmental	40,079,347.54	40,251,575.83
Accounts Receivable	219,340.53	236,813.45
Total other than intragovernmental/with the public	219,340.53	236,813.45
Total Assets	\$ 40,298,688.07	\$ 40,488,389.28
Liabilities:		
Intragovernmental:		
Accounts Payable	-	-
Other Liabilities	9,659.93	6,372.59
Total Intragovernmental Liabilities	9,659.93	6,372.59
Accounts Payable	(0.00)	16,034.16
Federal Employees and Veterans Benefit Payable	34,589.36	26,763.99
Other Liabilities With the Public	35,812.76	34,174.99
Total other than intragovernmental/with the public	70,402.12	76,973.14
Total Liabilities	\$ 80,062.05	\$ 83,345.73
Net Position:		
Cumulative Results of Operations - All Other Funds (Consolidated Totals)	\$ 40,218,626.02	\$ 40,405,043.55
Total Net Position - All Other Funds (Consolidated Totals)	40,218,626.02	40,405,043.55
Total Net Position	\$ 40,218,626.02	\$ 40,405,043.55
Total Liabilities and Net Position	\$ 40,298,688.07	\$ 40,488,389.28

Statement of Net Cost

As Of And For The Years Ended September 30, 2022 and 2021

	2022	2021
Program Costs:		
Gross Costs	\$ 2,362,985.17	\$ 2,292,446.97
Less: Earned Revenue	-	-
Net Program Costs	2,362,985.17	2,292,446.97
Net Cost of Operations	<u>\$ 2,362,985.17</u>	<u>\$ 2,292,446.97</u>

Statement of Changes in Net Position

As Of And For The Years Ended September 30, 2022 and 2021

FY 2022 (CY)

	Funds From Dedicated Collections (Consolidated Total)	All Other Funds (Consolidated Totals)	Eliminations	Consolidated Totals
Cumulative Results from Operations				
Beginning Balances	\$ 40,405,043.55			\$ 40,405,043.55
Beginning balances, as adjusted	<u>40,405,043.55</u>			<u>40,405,043.55</u>
Total Financing Sources	2,176,567.64			2,176,567.64
Net Cost of Operations	2,362,985.17			2,362,985.17
Net Change	<u>(186,417.53)</u>			<u>(186,417.53)</u>
Cumulative Results of Operations	<u>40,218,626.02</u>			<u>40,218,626.02</u>
Net Position	<u>\$ 40,218,626.02</u>			<u>\$ 40,218,626.02</u>

Statement of Budgetary Resources

As Of And For The Years Ended September 30, 2022 and 2021

	2022 Budgetary	2021 Budgetary
Budgetary resources:		
Unobligated balance from prior year budget authority, net (discretionary and mandatory)	\$ 38,340,420.09	\$ 39,028,897.32
Appropriations (discretionary and mandatory)	2,154,465.88	2,154,465.88
Total budgetary resources	<u>\$ 40,494,885.97</u>	<u>\$ 41,183,363.20</u>
Status of budgetary resources:		
New obligations and upward adjustments (total)	\$ 2,937,477.63	\$ 2,882,077.84
Unobligated balance, end of year:		
Exempt from apportionment, unexpired accounts	37,557,408.34	\$ 38,301,285.36
Unexpired unobligated balance, end of year	37,557,408.34	38,301,285.36
Unobligated balance, end of year (total)	<u>37,557,408.34</u>	<u>38,301,285.36</u>
Total budgetary resources	<u>\$ 40,494,885.97</u>	<u>\$ 41,183,363.20</u>
Outlay, net:		
Outlays, net (total) (discretionary and mandatory)	\$ 2,352,537.93	\$ 2,286,127.98
Agency outlays, net (discretionary and mandatory)	<u>\$ 2,352,537.93</u>	<u>\$ 2,286,127.98</u>

A TRIBUTE TO THE LATE ADMIRAL PAUL A. YOST, JR.



It is with great sadness and heavy hearts that the James Madison Memorial Fellowship Foundation announces the passing of Admiral Paul Alexander Yost, Jr. (retired) on February 9, 2022. Admiral Yost became the first President of the James Madison Memorial Fellowship Foundation on June 1, 1990, the day after his retirement from serving as

the 18th Commandant of the United States Coast Guard. The following photos were taken over the more than two decades he worked to implement, support, and grow the James Madison Fellowship program turning it into the most prestigious fellowship award for secondary level U.S. history, government and civics teachers.

A TRIBUTE TO THE LATE SENATOR ORRIN G. HATCH



The James Madison Memorial Fellowship Foundation is saddened by the passing of Senator Orrin G. Hatch, on April 23, 2022. Senator Orrin G. Hatch served as the James Madison Memorial Fellowship Foundation's founding Treasurer on the Board of Trustees. He was appointed in 1988 by President Ronald Reagan. Senator Hatch served continuous

terms on the Foundation's Board of Trustees until 2004. The following photos were taken over the sixteen years of service Senator Hatch gave to the James Madison Memorial Fellowship Foundation.



Left to right, top to bottom: The late Admiral Paul A. Yost, Jr. USCG (retired); Admiral Paul A. Yost, Jr. USCG (retired), Senator John Cornyn; Admiral Paul A. Yost, Jr. USCG (retired).



Left to right, top to bottom: The late Senator Orrin G. Hatch; Senator Orrin G. Hatch, the late Senator Edward M. Kennedy; Senator Orrin G. Hatch, Senator Edward M. Kennedy.

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Thank you to our partners, our supporters, and most of all to our James Madison Fellows for their continued support over the past 30 years.



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